**ANNUAL TAX AGREEMENT COMPLIANCE REPORT**

**FOR PROJECTS FINANCED BY THE**

**METROPOLITAN WATER RECLAMATION OF GREATER CHICAGO**

**WITH PROCEEDS OF 2014 TAX-EXEMPT BONDS**

**FOR YEAR ENDING 12/31/2023**

Notice: In accordance with the Tax Exemption Certificate and Agreement signed as part of the Intergovernmental Agreement (“IGA”) for the following project, this report is required to be completed ANNUALLY as of December 31, beginning the year the project is placed in service; therefore, reports are required for 12/31/15 through 12/31/2044. The report is due to the MWRD each year on January 31, from 2016 through 2045.

Project Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

MWRD Project Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Agency or Municipality Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ *(“Partner”)*

Intergovernmental Agreement Execution Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date Project Placed in Service: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Partner’s Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Partner’s Contact Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Partner’s Contact Phone #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

In connection with the above-captioned project, I HEREBY DECLARE AND AFFIRM that (***select one***):

****

the project is no longer functional.

the project is obsolete or no longer needed.

(other):

****

The project has no prohibited private use.

Maintenance has been performed to the level required in the IGA and as confirmed by the District Engineering Department.

The project has no prohibited leases.

The project has no prohibited management contracts.

The project has no prohibited loans or collateral use.

No sale of the project or facility has occurred/is occurring.

Sufficient records of expenditures and payments have been maintained.

I also understand that any potential or actual covenant violations must be reported to the MWRD as soon as possible and before Partner resolves, by Board resolution, executive determination or otherwise, to pursue a course of action that can be expected to lead to such a violation, but in no event later than three (3) days of the violation, and be expressly identified as part of this Annual Tax Agreement Compliance Report listing the violations and appending them to this Compliance Report.

I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THE FOREGOING DOCUMENT ARE TRUE AND CORRECT, AND THAT I AM AUTHORIZED, ON BEHALF OF THE PARTNER AGENCY OR MUNICIPALITY, TO MAKE THIS AFFIDAVIT.

Signature of Affiant:

Name of Affiant: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

State of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ County and City of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**SUBSCRIBED AND SWORN TO BEFORE ME**

This \_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20 .

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Notary Public

For specific legal and/or tax questions about this report, please contact the MWRD’s outside counsel, Katten Muchin Rosenman LLP, at 312-902-5423.

For general questions about this report, please contact the MWRD’s Assistant Treasurer:

Wendy Sin

SinW@mwrd.org

312-751-5155